Code

Company name Binh Duong Construction and Public Service Joint Stock Company

**Date** 04/10/2017

**Subject** Notice of fourth selling shares in blocks

## **Content:**

Notice of fourth selling shares in blocks of SCIC in Binh Duong Construction and Public Service Joint Stock Company

1. Owner: State Capital Investment Corporation (SCIC)

- Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi

- Issuer: Binh Duong Construction and Public Service Joint Stock Company

- Address: 91 Thich Quang Duc street, Phu Hoa ward, Thu Dau Mot, Binh Duong.

2. Chartered capital : VND59,400,000,000 dongs

3. Capital owned by SCIC : VND17,820,000,000 dongs (30% of charter capital)

4. Volume for auction : 1,782,000 shares (30% charter capital)

5. Conditions to participate in the auction: the investors said in the auction regulation on the fourth selling shares in blocks of SCIC in Binh Duong Construction and Public Service Joint Stock Company promulgated by the Hochiminh Stock Exchange.

6. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

7. Consulting firm: Dong A Securities Company Ltd.

8. Information on the shares for auction:

- Stock type : common stock

- Par value : VND10.000/share

- Volume for auction : 193,777 shares

- Rate of deposit : 10% of beginning price

- Beginning price : VND17,200/share

- Tick size : VND100

Offering method: to publicly auction shares in blocks

9. Time for delivering bidding sheets, registering and depositing: from 8:00am April 12, 2017 to 16:00pm April 28, 2017

10. Time for submitting bidding sheets: no later than 3:00pm May 08, 2017

11. Auction date : 9:00am May 10, 2017

12. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

- 13. Time for settlement: from May 11, 2017 to May 20, 2017
- 14. Time for refunding the deposit to unsuccessful bidders: from May 11, 2017 to May 17, 2017

A competitive tender for the block of shares of SCIC in Binh Duong Construction & Public Service Joint Stock Company will be executed after the auction has more than one investor with the same highest bidding price.

- 15. Time for delivering competitive bidding sheets: from May 11, 2017 to 4:00pm May 16, 2017
- 16. Time for competitive tender: 09:00am May 22, 2017
- 17. Time for submitting registration sheets: no later than 9:30am May 22, 2017, at Hochiminh Stock Exchange
- 18. Venue for competitive tender: Hochiminh Stock Exchange 16 Vo Van Kiet, District 1, HCMC
- 19. Time for opening the box of bidding sheets: 09:45am May 22, 2017
- 20. Time for settlement: from May 23, 2017 to 4:00pm May 29, 2017
- 21. Time for refunding the deposit to unsuccessful bidders: from May 23, 2017 to May 29, 2017